

4. Plaintiff's Complaint also identifies Merrill Lynch Mortgage Investors, Inc. in connection with the securities at issue. On that basis, Merrill Lynch, Pierce, Fenner & Smith Incorporated includes that entity in its Certificate of Interested Persons.

5. The following entities are financially interested in the outcome of the case: Town North Bank, N.A., Schneider & Miller, P.C., Shay Financial Services, Inc., UBS Financial Services, Inc., Morgan Stanley & Co., LLC, J.P. Morgan Securities, LLC, Successor in Interest to Bear Stearns & Co., Inc., and Merrill Lynch & Co., Inc.

6. No other entities are financially interested in the outcome of the case.

Dated: May 18, 2012

Respectfully submitted,

/s/ Noelle M. Reed

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MERRILL LYNCH, PIERCE, FENNER
& SMITH INCORPORATED**

CERTIFICATE OF SERVICE

I hereby certify that on May 18, 2012, I electronically filed the foregoing document with the Clerk of Court for the U.S. District Court, Northern District of Texas, using the electronic case filing system of the Court. The electronic case filing system sent a “Notice of Electronic Filing” to all attorneys of record who have consented in writing to accept this Notice as service of this document by electronic means. All others were served a copy via U.S. mail postage prepaid.

/s/ Noelle M. Reed